



## AIG Announces Final Results of Its Any and All Cash Tender Offers

July 2, 2015 at 8:34 AM EDT

NEW YORK--(BUSINESS WIRE)--Jul. 2, 2015-- American International Group, Inc. (NYSE:AIG) today announced the final results as of 5:00 p.m., New York City time, on July 1, 2015, of its previously announced cash Tender Offers for any and all of the notes listed in the table below, pursuant to its offer to purchase dated June 18, 2015 (the "Offer to Purchase"). The Tender Offers expired at 5:00 p.m., New York City time, on July 1, 2015. The complete terms of the Tender Offers, including capitalized terms used but not defined herein, are set forth in the Offer to Purchase, the related letter of transmittal and the notice of guaranteed delivery.

AIG expects to accept all notes validly tendered and not withdrawn (including notes accepted for purchase pursuant to the guaranteed delivery procedures, if any) and to make payment on or about July 7, 2015.

As of the Expiration Date, the principal amounts of notes of each series outstanding and validly tendered and not validly withdrawn and the Total Consideration per CHF 1,000, EUR 1,000, JPY 1,000, MXN 1,000 or USD 1,000 principal amount are as set forth in the table below.

Holders whose notes are accepted in the Tender Offers will receive the Total Consideration, and, where applicable, a cash payment representing accrued interest from the most recent interest payment date to but excluding the Payment Date.

Copies of the Offer to Purchase, the related letter of transmittal and the notice of guaranteed delivery are available at the following web address: <http://www.gbhc-usa.com/aig/>.

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This press release is qualified in its entirety by the Offer to Purchase, related letter of transmittal and the notice of guaranteed delivery.

AIG retained Barclays Bank PLC, Barclays Capital Inc., Credit Suisse Securities (Europe) Limited and Credit Suisse Securities (USA) LLC as the Joint Lead Dealer Managers. Global Bondholder Services Corporation was the Information Agent and Depositary. For additional information regarding the expiration of the Tender Offers or the Payment Date, please contact: Barclays Bank PLC at +44 (0) 207 773 8990 (international); Barclays Capital Inc. at (800) 438-3242 (toll-free) or (212) 528-7581 (collect); Credit Suisse Securities (Europe) Limited at +44 (0) 207 888 5564; or Credit Suisse Securities (USA) LLC at (800) 820-1653 (toll-free) or (212) 538-2147 (collect); or Global Bondholder Services Corporation at (212) 430-3774 (for banks and brokers only), (866) 924-2200 (for all others toll-free) or +001-212-430-3774 (international), or by email at [aig@gbhc-usa.com](mailto:aig@gbhc-usa.com).

Certain statements in this press release, including those describing the payment for tendered notes in the Tender Offers, constitute forward-looking statements. These statements are not historical facts but instead represent only AIG's belief regarding future events, many of which, by their nature, are inherently uncertain and outside AIG's control. It is possible that actual results will differ, possibly materially, from the anticipated results indicated in these statements. Factors that could cause actual results to differ, possibly materially, from those in the forward-looking statements are discussed throughout AIG's periodic filings with the SEC pursuant to the Securities Exchange Act of 1934.

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American International Group, Inc. (AIG) is a leading global insurance organization serving customers in more than 100 countries and jurisdictions. AIG companies serve commercial, institutional, and individual customers through one of the most extensive worldwide property-casualty networks of any insurer. In addition, AIG companies are leading providers of life insurance and retirement services in the United States. AIG common stock is listed on the New York Stock Exchange and the Tokyo Stock Exchange.

Additional information about AIG can be found at [www.aig.com](http://www.aig.com) | YouTube: [www.youtube.com/aig](http://www.youtube.com/aig) | Twitter: @AIGinsurance | LinkedIn: <http://www.linkedin.com/company/aig>.

AIG is the marketing name for the worldwide property-casualty, life and retirement, and general insurance operations of American International Group, Inc. For additional information, please visit our website at [www.aig.com](http://www.aig.com). All products and services are written or provided by subsidiaries or affiliates of American International Group, Inc. Products or services may not be available in all countries, and coverage is subject to actual policy language. Non-insurance products and services may be provided by independent third parties. Certain property-casualty coverages may be provided by a surplus lines insurer. Surplus lines insurers do not generally participate in state guaranty funds, and insureds are therefore not protected by such funds.

Title of Security and Security Identifier	Principal Amount Outstanding	Principal Amount Tendered	Percent of Amount Outstanding	Total Consideration
	(millions)	(millions)		
2.275% Fixed Rate Notes Due 8 August	JPY 2,000.0	JPY 200.0	10.0%	JPY 1,027.50

ISIN: XS0263983040

2.275% Fixed Rate Notes due 8 August JPY 300.0 JPY 100.0 33.3% JPY 1,027.50

2016

ISIN: XS0263873373

8.59% Fixed Rate Notes due September MXN 265.1 MXN 7.0 2.6% MXN 1,061.25

15, 2016\*

ISIN: XS0266561769

Fixed Rate Notes due 24 October 2016 JPY 20,000.0 JPY 0.0 0.0% JPY 1,051.25

ISIN: XS0287306830

2.75 per cent. Notes due 2016† CHF 53.0 CHF 9.1 17.1% CHF 1,057.50

ISIN: CH0027962825

7.98% Fixed Rate Notes due 15 June MXN 752.0 MXN 52.0 6.9% MXN 1,075.00

2017\*

ISIN: XS0305757337

3.375 per cent. Notes due 2017† CHF 34.5 CHF 16.0 46.3% CHF 1,086.25

ISIN: CH0031390476

Fixed Rate Notes due 22 November JPY 20,000.0 JPY 0.0 0.0% JPY 1,065.00

2017

ISIN: XS0309312469

Fixed Rate Notes due April 24, 2018 JPY 20,000.0 JPY 0.0 0.0% JPY 1,080.00

ISIN: XS0309298296

Fixed Rate Notes due 23 August 2018 JPY 20,000.0 JPY 0.0 0.0% JPY 1,080.00

ISIN: XS0309312113

