



## **AIG Announces Closing of \$2.5 Billion Senior Notes Offering and Satisfaction of Maximum Cash Tender Offer Financing Condition**

July 10, 2015 at 10:47 AM EDT

NEW YORK--(BUSINESS WIRE)--Jul. 10, 2015-- American International Group, Inc. (NYSE:AIG) today announced the closing of the sale of \$1,250,000,000 aggregate principal amount of AIG's 3.750% Notes due 2025, \$500,000,000 aggregate principal amount of AIG's 4.700% Notes due 2035 and \$750,000,000 aggregate principal amount of AIG's 4.800% Notes due 2045. AIG has determined that the closing of this notes offering satisfies the financing condition of its previously announced maximum cash tender offer for certain notes and debentures issued or guaranteed by AIG described in the offer to purchase, dated June 18, 2015. The tender offer remains subject to certain other conditions, including the absence of any adverse legal and market developments. The expiration date of the tender offer is 11:59 p.m., New York City time, on July 16, 2015, unless extended. The payment date for the tender offer will be promptly following its expiration and is expected to be on or about July 20, 2015.

This press release is qualified in its entirety by the offer to purchase and related letter of transmittal.

Global Bondholder Services Corporation is the Information Agent and Depositary for the tender offer. Requests for documents related to the tender offer and questions regarding the tendering of securities may be directed to Global Bondholder Services Corporation by telephone at (212) 430-3774 (for banks and brokers only), (866) 924-2200 (for all others toll-free) or +001 (212) 430-3774 (international), by email at [aig@qbcs-usa.com](mailto:aig@qbcs-usa.com).

This news release does not constitute an offer or an invitation by AIG to participate in the tender offer in any jurisdiction in which it is unlawful to make such an offer or solicitation in such jurisdiction.

Certain statements in this press release, including those describing the completion of the tender offer, constitute forward-looking statements. These statements are not historical facts but instead represent only AIG's belief regarding future events, many of which, by their nature, are inherently uncertain and outside AIG's control. It is possible that actual results will differ, possibly materially, from the anticipated results indicated in these statements. Factors that could cause actual results to differ, possibly materially, from those in the forward-looking statements are discussed throughout AIG's periodic filings with the SEC pursuant to the Securities Exchange Act of 1934.

American International Group, Inc. (AIG) is a leading global insurance organization serving customers in more than 100 countries and jurisdictions. AIG companies serve commercial, institutional, and individual customers through one of the most extensive worldwide property-casualty networks of any insurer. In addition, AIG companies are leading providers of life insurance and retirement services in the United States. AIG common stock is listed on the New York Stock Exchange and the Tokyo Stock Exchange.

Additional information about AIG can be found at [www.aig.com](http://www.aig.com) | YouTube: [www.youtube.com/aig](http://www.youtube.com/aig) | Twitter: @AIGinsurance | LinkedIn: <http://www.linkedin.com/company/aig>.

AIG is the marketing name for the worldwide property-casualty, life and retirement, and general insurance operations of American International Group, Inc. For additional information, please visit our website at [www.aig.com](http://www.aig.com). All products and services are written or provided by subsidiaries or affiliates of American International Group, Inc. Products or services may not be available in all countries, and coverage is subject to actual policy language. Non-insurance products and services may be provided by independent third parties. Certain property-casualty coverages may be provided by a surplus lines insurer. Surplus lines insurers do not generally participate in state guaranty funds, and insureds are therefore not protected by such funds.



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