

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** July 1, 2009 4:00 P.M.

**Form:** S-4

---

**CIK:** [0000005272](#)

**Company Name:** AMERICAN INTERNATIONAL GROUP INC

**File Number:** [333-158098](#)