

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
OMB Number:	3235-0104
Estimated average burden hours per response:	0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>AMERICAN INTERNATIONAL GROUP INC</u> (Last) (First) (Middle) <u>180 MAIDEN LANE</u> (Street) <u>NEW YORK NY 10038</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>03/03/2011</u>	3. Issuer Name and Ticker or Trading Symbol <u>KAYNE ANDERSON MIDSTREAM/ENERGY FUND, INC. [KMF]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director _____ 10% Owner _____ Officer (give title below) <input checked="" type="checkbox"/> Other (specify below) _____ <u>See General Remarks</u>	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person _____

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
<u>3.93% Series A Senior Unsecured Notes due March 3, 2016</u>	<u>\$10,000,000</u>	<u>I</u>	<u>Held through subsidiary⁽¹⁾</u>
<u>4.62% Series B Senior Unsecured Notes due March 3, 2018</u>	<u>\$9,000,000</u>	<u>I</u>	<u>Held through subsidiary⁽²⁾</u>

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

- The Series A Senior Unsecured Notes are held directly by First SunAmerica Life Insurance Company, an indirectly wholly owned subsidiary of American International Group, Inc. ("AIG"). AIG is an indirect beneficial owner of the Series A Senior Unsecured Notes.
- The Series B Senior Unsecured Notes are held directly by SunAmerica Annuity and Life Assurance Company, an indirectly wholly owned subsidiary of AIG. AIG is an indirect beneficial owner of the Series B Senior Unsecured Notes.

Remarks:

Filed pursuant to Section 30(h) of the Investment Company Act of 1940. The referenced securities are senior debt securities which the Reporting Person is informed represent, in the aggregate, in excess of 10% of the senior debt securities of the Issuer.

/s/ Monika Machon, Senior Vice President-Investments 05/18/2011

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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