

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

OMB APPROVAL	
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>AMERICAN INTERNATIONAL GROUP, INC.</u>  (Last) (First) (Middle) 1271 AVENUE OF THE AMERICAS  (Street) NEW YORK NY 10020  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Cliffwater Corporate Lending Fund</u> [ CCLFX ]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) 12/19/2023	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person
Rule 10b5-1(c) Transaction Indication <input type="checkbox"/> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.		

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
7.23% Series Q Senior Secured Notes due January 20, 2031	12/19/2023		P		39,000,000	A	\$39,000,000	\$39,000,000	I	Held through subsidiary <sup>(1)</sup>
7.40% Series R Senior Secured Notes due January 20, 2034	12/19/2023		P		50,000,000	A	\$50,000,000	\$50,000,000	I	Held through subsidiaries <sup>(2)</sup>
6.75% Series K Senior Secured Notes due August 4, 2026								\$6,000,000	I	Held through subsidiary <sup>(3)</sup>
6.77% Series L Senior Secured Notes due August 4, 2028								\$24,500,000	I	Held through subsidiaries <sup>(4)</sup>
6.81% Series M Senior Secured Notes due August 4, 2030								\$29,500,000	I	Held through subsidiaries <sup>(5)</sup>
5.44% Series B Senior Secured Notes due July 19, 2025								\$12,500,000	I	Held through subsidiaries <sup>(6)</sup>
5.50% Series C Senior Secured Notes due July 19, 2026								\$34,000,000	I	Held through subsidiaries <sup>(7)</sup>
5.61% Series E Senior Secured Notes due July 19, 2027								\$42,500,000	I	Held through subsidiaries <sup>(8)</sup>
5.72% Series F Senior Secured Notes due July 19, 2029								\$33,000,000	I	Held through subsidiaries <sup>(9)</sup>
5.72% Series G Senior Secured Notes due July 19, 2029								\$28,000,000	I	Held through subsidiary <sup>(10)</sup>
4.10% Series A Senior Secured Notes due March 28, 2027								\$25,000,000	I	Held through subsidiaries <sup>(11)</sup>
7.10% Series I Senior Secured Notes due December 6, 2027								\$60,000,000	I	Held through subsidiary <sup>(12)</sup>
7.17% Series J Senior Secured Notes due December 6, 2029								\$40,000,000	I	Held through subsidiary <sup>(13)</sup>

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)

