FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549	

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>AMERICAN INTERNATIONAL</u> <u>GROUP, INC.</u>								er or Trading Syn rate Lending	5. Relationship of Reporting Person(s) to Is Check all applicable) Director X 10% Ov Officer (give title Other (s				vner			
(Last)	(Fir	ret)	(Middle)		3. Date of Ea		ransa	ction (Month/Da	below) below)							
, ,	ENUE OF	4. If Amendr	Original Filed (M	lonth/D	Individual or Joint/Group Filing (Check Applicable Line)											
(Street) NEW Y	ORK NY	7	10020									filed b		porting Perso		
(City)	(St	ate)	(Zip)		Check th	is box to	indica		on was r	made pursuant to a 10b5-1(c). See Ins		uction (or written pla	an that is inten	ided to	
		Tal	ble I - Non-De	rivat	l tive Secur	ities A	Acqı	ıired, Dispo	sed o	f, or Benefic	ially Own	ed				
1. Title of S	Security (Ins	tr. 3)	2. Transaction Date (Month/Day/Year)	Exed if an	Deemed cution Date, y nth/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities A Of (D) (Instr. 3,	cquired 4 and 5	(A) or Disposed)	5. Amount of Securities Beneficially Owned Following		6. Ownershi Form: Dir (D) or Indirect (I	ect Benefic	:	
						Code	v	Amount	(A) or (D)	Price	Reported Transaction (Instr. 3 and		(Instr. 4)	, -,		
	eries Q Seni e January 20		12/19/2023			P		39,000,000	A	\$39,000,000	\$39,000,	000	I		through diary ⁽¹⁾	
	eries R Seni e January 20		12/19/2023			P		50,000,000	A	\$50,000,000	\$50,000,	000	I		through liaries ⁽²⁾	
	eries K Seni e August 4,										\$6,000,0	000	I		through diary ⁽³⁾	
	eries L Senie e August 4,										\$24,500,	000	I		through diaries ⁽⁴⁾	
	eries M Senie August 4,										\$29,500,	000	I		through diaries ⁽⁵⁾	
	eries B Seni e July 19, 2										\$12,500,	000	I		Held through subsidiaries ⁽⁶⁾	
	eries C Seni e July 19, 2										\$34,000,	000	I		through diaries ⁽⁷⁾	
	eries E Seni e July 19, 2										\$42,500,	000	I		through diaries ⁽⁸⁾	
	eries F Senio e July 19, 2										\$33,000,	000	I		through liaries ⁽⁹⁾	
	eries G Seni e July 19, 2										\$28,000,	\$28,000,000			through liary ⁽¹⁰⁾	
	eries A Seni e March 28,										\$25,000,	000	I		through diaries ⁽¹¹⁾	
7.10% Series I Senior Secured Notes due December 6, 2027									\$60,000,000		I		Held through subsidiary ⁽¹²⁾			
	eries J Senic e December										\$40,000,	000	I		through diary ⁽¹³⁾	
			Table II - Deriv (e.g.							or Benefici		d				
1. Title of Derivative Security (Instr. 3)	I. Title of 2. Derivative Conversion Date Security or Exercise (Month/Day/Yea				Transaction Code (Instr.	5. Num of Derivat Securit Acquire (A) or Dispos of (D) (Instr. 3 and 5)	ive ies ed	6. Date Exercisable and Expiration Date (Month/Day/Year) (Month/Day/Year) 7. Title and Amount of Securities Underlyin Derivative Security (1 3 and 4)			8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	rative rrities officially ed owing orted saction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	

		Та	ole II -						ired, Disp options,	onvertib	e se			d		
1. Title of	2. Conversion	3. Transaction	3A. De	emed	£ .ode		6AN	um(D) r	Date Expertis Elater Expiration D			ef le Salnadres	8. Price of Derivative	9. Number of derivative	10. Ownership	11. Nature
Esectantistio (Instr. 3) I. American	noorf⊞Respisens	e(\$/tonth/Day/Year)	if any		Code (Instr.			(Month/Day/	∕ear)	Secu	rities	Security (Instr. 5) ctry holds \$39	Securities Beneficially Owned	Form: Direct (D) amount of the	Beneficial Ownership (Instr. 4)
principal am	ount of the reno	states Life Insurance orted securities, respe ce Company ("AHA	ctively	, ,		York ('	.(A)d ¦UB)İİS¦ Of(D	or Oosedn O)	directly control	ed subsidiary	.Secu ⊘o3.àm©		old \$40,000,0	OReported amou Transaction(s)	. (I) (Instr. 4) int and \$10,000	
 AGLIC, U indirect who 	ISL, AHAC, Na lly owned subsi	ational Union Fire In idiary of AIG, and Lo al amount, \$3,700,00	surance exington	Company of Insurance Co	Pittsburg ompany	gh, PA ("Lexii	("Nati ngton"	onal Ur), an in	nion"), an indire direct wholly or	ct wholly ow vned subsidia	ned sub ary of A	sidiary of A IG, directly	AIG, Commerce hold \$6,000,	ce and Industry Co 000 principal amo		
\$4,600,000 p	rincipal amoun	Union, Commerce, at, \$3,700,000 princip	al amou	nt, \$500,000	principa	ıl amou	nt, \$3	,700,00	0 principal amo	unt and \$5,00	00,000 p	orincipal am	ount of the re	hold \$12,000,000 ported securities,	principal amo respectively.	unt,
7. National U 8. AGLIC, N	Inion and USL lational Union a	on directly hold \$10, directly hold \$4,168 and The Variable Ani incipal amount of the	400 prir nuity Lif	ncipal amount	and \$29	9,831,6 y (/ VA)	00 pri	ncipal a	mount of the re	ported securi Expiration	ties, res	pe Number of		principal amount, S	\$5,210,500 pri	ncipal —

- 9. AGLIC and VAL directly hold \$18,000,000 principal amount and \$15,000,000 principal amount of the reported securities, respectively.
- 10. AGLIC directly holds \$28,000,000 principal amount of the reported securities.
- 11. AGLIC directly holds \$25,000,000 principal amount of the reported securities.
- 12. AGLIC and Lexington directly hold \$52,644,000 principal amount and \$7,356,000 principal amount of the reported securities, respectively.
- 13. AGLIC directly holds \$40,000,000 principal amount of the reported securities.

Remarks

Filed pursuant to Section 30(h) of the Investment Company Act of 1940. The Reporting Person indirectly beneficially owns in excess of 10% of the referenced securities.

/s/ Sabra Purtill, Authorized

Signatory of American 12/21/2023

International Group, Inc.

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.