

American International Group, Inc.

4.95% Medium-Term Notes, Series MP, Matched Investment Program, Due March 20, 2012

Term Sheet

Issuer:	American International Group, Inc.
Ratings:	Aa2(Moody's)(stable)/AA(Standard & Poor's)(stable)/AA(Fitch)(stable)
Type:	Senior Unsecured
Principal Amount:	\$600,000,000
Use of Proceeds:	Matched Investment Program
Trade Date:	March 13, 2007
Issue Date (Settlement Date):	March 20, 2007 (T+5)
Maturity Date:	March 20, 2012
Interest Rate:	4.95%
Interest Payment Dates:	Semi-annually on the 20 th of March and September, commencing September 20, 2007
Price to Public:	99.786%
Underwriting Discount:	0.25%
All-In Price:	99.536%
Net Proceeds:	\$597,216,000
Redemption Provisions:	None
Authorized Denominations:	\$1,000 and integral multiples of \$1,000 in excess thereof
Managing Underwriters:	Goldman, Sachs & Co., Greenwich Capital Markets, Inc.
Co-Managers:	Daiwa Securities SMBC Europe Ltd, Mitsubishi UFJ Securities International plc, Mizuho Securities USA Inc.
CUSIP:	02687QBL1

The Issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternately, the Issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co. toll-free at 1-866-471-2526, or Greenwich Capital Markets, Inc. toll-free at 1-866-884-2071.

American International Group, Inc.
Floating Rate Medium-Term Notes, Series MP, Matched Investment Program, Due March 20, 2012

Term Sheet

Issuer:	American International Group, Inc.
Ratings:	Aa2(Moody's)(stable)/AA(Standard & Poor's)(stable)/AA(Fitch)(stable)
Type:	Senior Unsecured
Principal Amount:	\$300,000,000
Use of Proceeds:	Matched Investment Program
Trade Date:	March 13, 2007
Issue Date (Settlement Date):	March 20, 2007 (T+5)
Maturity Date:	March 20, 2012
Interest Rate:	3 Month Libor + 10 bps
Interest Payment Dates:	Quarterly on the 20 th of March, June, September and December commencing June 20, 2007
Interest Reset Dates:	Quarterly on the 20 th of March, June, September and December
Price to Public:	100%
Underwriting Discount:	0.25%
All-In Price:	99.75%
Net Proceeds:	\$299,250,000
Redemption Provisions:	None
Authorized Denominations:	\$1,000 and integral multiples of \$1,000 in excess thereof
Managing Underwriters:	Goldman, Sachs & Co., Greenwich Capital Markets, Inc.
Co-Managers:	Daiwa Securities SMBC Europe Ltd, Mitsubishi UFJ Securities International plc, Mizuho Securities USA Inc.
CUSIP:	02687QBK3

The Issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternately, the Issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co. toll-free at 1-866-471-2526, or Greenwich Capital Markets, Inc. toll-free at 1-866-884-2071.

(To Prospectus Supplement, dated October 12, 2006, and Prospectus, dated July 24, 2006)