



**American International Group, Inc.**

**5.450% Medium-Term Notes, Series MP, Matched Investment Program, Due May 18, 2017  
(Second Reopening)**

**Term Sheet**

Issuer:	American International Group, Inc.
Ratings:	Aa2(Moody's)(stable)/AA(Standard & Poor's)(stable)/AA(Fitch)(stable)
Type:	Senior Unsecured
Principal Amount:	\$200,000,000
Use of Proceeds:	Matched Investment Program
Trade Date:	October 4, 2007
Issue Date (Settlement Date):	October 10, 2007 (T+3)
Maturity Date:	May 18, 2017
Interest Rate:	5.450%
Interest Payment Dates:	Semi-annually on the 18 <sup>th</sup> of May and November, commencing November 18, 2007
Price to Public:	98.360% plus accrued interest of \$4,299,444.44 from May 18, 2007
Underwriting Discount:	0.109%
All-In Price:	98.251% plus accrued interest of \$4,299,444.44 from May 18, 2007
Net Proceeds:	\$196,502,000 plus accrued interest of \$4,299,444.44 from May 18, 2007
Redemption Provisions:	None
Authorized Denominations:	\$2,000 and integral multiples of \$1,000 in excess thereof
Managing Underwriter:	Wachovia Capital Markets, LLC
CUSIP:	02687QBW7

The Issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Alternately, the Issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Wachovia Capital Markets, LLC toll-free at 1-866-289-1262.