

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

-----

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

-----

Date of Report (Date of earliest event reported): September 18, 2001

-----

AMERICAN INTERNATIONAL GROUP, INC.

Delaware  
(State or other jurisdiction  
of organization)

1-8787  
(Commission File Number)

13-2592361  
(I.R.S. Employer Identification  
Number)

70 Pine Street  
New York, New York  
(212) 770-7000

## EXPLANATORY NOTE

This Current Report on Form 8-K is filed for the purpose of filing the most recent annual, quarterly and current reports of American General Corporation ("American General"), a wholly owned subsidiary of American International Group, Inc. ("AIG").

## Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

## (a) Exhibits

- 23 Consent of Ernst & Young LLP, independent auditors for American General Corporation

The following Reports of American General are incorporated by reference in their entirety as Exhibits to this Current Report on Form 8-K.

- 99.1 American General's Annual Report on Form 10-K for the year ended December 31, 2000
- 99.2 American General's Quarterly Report on Form 10-Q for the quarter ended March 31, 2001
- 99.3 American General's Quarterly Report on Form 10-Q for the quarter ended June 30, 2001
- 99.4 American General's Current Report on Form 8-K dated May 11, 2001
- 99.5 American General's Current Report on Form 8-K dated July 27, 2001
- 99.6 American General's Current Report on Form 8-K dated August 29, 2001

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN INTERNATIONAL GROUP, INC.

By: /s/ Kathleen E. Shannon

-----  
Name: Kathleen E. Shannon

Title: Vice President and Secretary

Date: September 18, 2001

## EXHIBIT INDEX

| Exhibit Number<br>----- | Description<br>-----                                                                  | Location<br>-----                                                                                                               |
|-------------------------|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| 23                      | Consent of Ernst & Young, LLP independent auditors for American General Corporation.  | Filed herewith                                                                                                                  |
| 99.1                    | American General's Annual Report on Form 10-K for the year ended December 31, 2000    | Incorporated herein by reference to American General's Annual Report on Form 10-K filed March 28, 2001 (File No. 001-08787)     |
| 99.2                    | American General's Quarterly Report on Form 10-Q for the quarter ended March 31, 2001 | Incorporated herein by reference to American General's Quarterly Report on Form 10-Q filed May 15, 2001 (File No. 001-08787)    |
| 99.3                    | American General's Quarterly Report on Form 10-Q for the quarter ended June 30, 2001  | Incorporated herein by reference to American General's Quarterly Report on Form 10-Q filed August 14, 2001 (File No. 001-08787) |
| 99.4                    | American General's Current Report on Form 8-K filed May 11, 2001                      | Incorporated herein by reference to American General's Current Report on Form 8-K filed May 11, 2001 (File No. 001-08787)       |
| 99.5                    | American General's Current Report on Form 8-K filed July 27, 2001                     | Incorporated herein by reference to American General's Current Report on Form 8-K filed July 27, 2001 (File No. 001-08787)      |
| 99.6                    | American General's Current Report on Form 8-K filed August 29, 2001                   | Incorporated herein by reference to American General's Current Report on Form 8-K filed August 29, 2001 (File No. 001-08787)    |

## CONSENT OF INDEPENDENT AUDITORS

We consent to the incorporation by reference in the Current Report on Form 8-K of American International Group, Inc. dated September 17, 2001 of our report dated January 23, 2001 with respect to the consolidated financial statements of American General Corporation incorporated by reference to its Annual Report on Form 10-K for the year ended December 31, 2000 and the related financial statement schedules included therein, filed with the Securities and Exchange Commission.

/s/ Ernst & Young LLP

-----  
Ernst & Young LLP

Houston, Texas  
September 17, 2001