

FORM 3

UNITED STATES SECURITIES AND EXCHANGE
COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>AMERICAN INTERNATIONAL GROUP, INC.</u> (Last) (First) (Middle) <u>1271 AVENUE OF THE AMERICAS</u> (Street) <u>NEW YORK NY 10020</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>12/06/2022</u>	3. Issuer Name and Ticker or Trading Symbol <u>Cliffwater Corporate Lending Fund [CCLFX]</u> 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below) 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person	
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Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
5.44% Series B Senior Secured Notes due July 19, 2025	\$12,500,000	I	Held through subsidiaries ⁽¹⁾
5.50% Series C Senior Secured Notes due July 19, 2026	\$34,000,000	I	Held through subsidiaries ⁽²⁾
5.61% Series E Senior Secured Notes due July 19, 2027	\$42,500,000	I	Held through subsidiaries ⁽³⁾
5.72% Series F Senior Secured Notes due July 19, 2029	\$33,000,000	I	Held through subsidiaries ⁽⁴⁾
5.72% Series G Senior Secured Notes due July 19, 2029	\$28,000,000	I	Held through subsidiary ⁽⁵⁾
7.10% Series I Senior Secured Notes due December 6, 2027	\$60,000,000	I	Held through subsidiaries ⁽⁶⁾
7.17% Series J Senior Secured Notes due December 6, 2029	\$40,000,000	I	Held through subsidiary ⁽⁷⁾

Table II - Derivative Securities Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

1. American General Life Insurance Company ("AGLIC"), an indirectly controlled subsidiary of American International Group, Inc. ("AIG"), and National Union Fire Insurance Company of Pittsburgh, PA ("National Union"), an indirect wholly owned subsidiary of AIG, directly hold \$10,967,500 principal amount and \$1,532,500 principal amount of the reported securities, respectively.
2. National Union and The United States Life Insurance Company in the City of New York, an indirectly controlled subsidiary of AIG, directly hold \$4,168,400 principal amount and \$29,831,600 principal amount of the reported securities, respectively.
3. AGLIC, National Union and The Variable Annuity Life Insurance Company ("VAL"), an indirectly controlled subsidiary of AIG, directly hold \$27,289,500 principal amount, \$5,210,500 principal amount and \$10,000,000 principal amount of the reported securities, respectively.
4. AGLIC and VAL directly hold \$18,000,000 principal amount and \$15,000,000 principal amount of the reported securities, respectively.
5. AGLIC directly holds \$28,000,000 principal amount of the reported securities.
6. AGLIC and Lexington Insurance Company, an indirect wholly owned subsidiary of AIG, directly hold \$52,644,000 principal amount and \$7,356,000 principal amount of the reported securities, respectively.
7. AGLIC directly holds \$40,000,000 principal amount of the reported securities.

Remarks:

Filed pursuant to Section 30(h) of the Investment Company Act of 1940. The Reporting Person indirectly beneficially owns in excess of 10% of the referenced securities.

/s/ Elaine Rocha,

12/16/2022

** Signature of Reporting
Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.