SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] <u>Herzog David L</u>	<u>cog David L</u> (First) (Middle) Requiring Statement (Month/Day/Year) 06/20/2005		3. Issuer Name and Ticker or Trading Symbol <u>AMERICAN INTERNATIONAL GROUP INC</u> [(AIG)]				
(Last) (First) (Middle) AMERICAN INTERNATIONAL GROUP, INC.			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) 5. If Amendment, Date of Original Filed (Month/Day/Year) Director 10% Owner V Officer (give title below) Other (specify below)				
70 PINE STREET			Senior VP & Com	,		dividual or Joint icable Line)	/Group Filing (Check
(Street) NEW YORK NY 10270					I	Form filed by	y One Reporting Person y More than One erson
(City) (State) (Zip)							
Table I - Non-Derivative Securities Beneficially Owned							
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direc or Indirect ((Instr. 5)	ct (D) (Instr. 5)		
Common Stock			6,787	D			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)							
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	n Title	Amount or Number of Shares	Derivative o	Direct (D) or Indirect (I) (Instr. 5)	
Employee Stock Option (Right to Buy)	08/29/2001 ⁽¹⁾	03/02/2010	0 Common Stock	23,159	44.5	D	
Employee Stock Option (Right to Buy)	08/29/2001 ⁽¹⁾	01/17/2011	1 Common Stock	28,949	65.77	D	
Employee Stock Option (Right to Buy)	01/17/2006 ⁽²⁾	01/17/2012	2 Common Stock	28,946	79.61	D	
Employee Stock Option (Right to Buy)	12/16/2006 ⁽²⁾	12/16/2012	2 Common Stock	8,000	61.3	D	
Employee Stock Option (Right to Buy)	02/10/2007 ⁽²⁾	02/10/2013	3 Common Stock	8,000	47	D	
Employee Stock Option (Right to Buy)	12/17/2007 ⁽²⁾	12/17/2013	3 Common Stock	8,000	63.95	D	
Employee Stock Option (Right to Buy)	12/16/2008 ⁽²⁾	12/16/2014	4 Common Stock	15,000	64.47	D	

Explanation of Responses:

1. These options were granted under American General Corporation's employee stock option plans. Upon the acquisition of American General Corporation by American International Group, Inc. on August 29, 2001, all options granted under American General Corporation's employee stock option plans became vested and exercisable.

2. These options were granted under the American International Group, Inc. Amended and Restated 1999 Stock Option Plan. Pursuant to the terms of the plan, 25% of the option becomes exercisable on the anniversary date of the grant in each of the four years following the grant

Remarks:

/s/ Herzog, David L.

** Signature of Reporting Person

02/13/2006

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.