

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

1. Name and Address of Reporting Person* <u>AMERICAN INTERNATIONAL GROUP, INC.</u> (Last) (First) (Middle) 1271 AVENUE OF THE AMERICAS (Street) NEW YORK NY 10020 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Cliffwater Corporate Lending Fund [CCLFX]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner Officer (give title below) <input checked="" type="checkbox"/> Other (specify below) See Remarks
	3. Date of Earliest Transaction (Month/Day/Year) 06/09/2024	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	

Rule 10b5-1(c) Transaction Indication

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
5.44% Series B Senior Secured Notes due July 19, 2025	06/09/2024		J ⁽¹⁾		10,967,500	D	\$0	\$1,532,500	I	Held through subsidiaries ⁽²⁾
5.50% Series C Senior Secured Notes due July 19, 2026	06/09/2024		J ⁽¹⁾		29,831,600	D	\$0	\$4,168,400	I	Held through subsidiaries ⁽³⁾
4.10% Series A Senior Secured Notes due March 28, 2027	06/09/2024		J ⁽¹⁾		25,000,000	D	\$0	\$0	I	Held through subsidiaries
5.61% Series E Senior Secured Notes due July 19, 2027	06/09/2024		J ⁽¹⁾		37,289,500	D	\$0	\$5,210,500	I	Held through subsidiaries ⁽⁴⁾
7.10% Series I Senior Secured Notes due December 6, 2027	06/09/2024		J ⁽¹⁾		52,644,000	D	\$0	\$7,356,000	I	Held through subsidiaries ⁽⁵⁾
6.77% Series L Senior Secured Notes due August 4, 2028	06/09/2024		J ⁽¹⁾		12,000,000	D	\$0	\$12,500,000	I	Held through subsidiaries ⁽⁶⁾
5.72% Series F Senior Secured Notes due July 19, 2029	06/09/2024		J ⁽¹⁾		33,000,000	D	\$0	\$0	I	Held through subsidiaries
5.72% Series G Senior Secured Notes due July 19, 2029	06/09/2024		J ⁽¹⁾		28,000,000	D	\$0	\$0	I	Held through subsidiaries
7.17% Series J Senior Secured Notes due December 6, 2029	06/09/2024		J ⁽¹⁾		40,000,000	D	\$0	\$0	I	Held through subsidiaries
6.81% Series M Senior Secured Notes due August 4, 2030	06/09/2024		J ⁽¹⁾		12,000,000	D	\$0	\$17,500,000	I	Held through subsidiaries ⁽⁷⁾
7.23% Series Q Senior Secured Notes due January 20, 2031	06/09/2024		J ⁽¹⁾		39,000,000	D	\$0	\$0	I	Held through subsidiaries
7.40% Series R Senior Secured Notes due January 20, 2034	06/09/2024		J ⁽¹⁾		50,000,000	D	\$0	\$0	I	Held through subsidiaries
6.75% Series K Senior Secured Notes due August 4, 2026								\$6,000,000	I	Held through subsidiaries ⁽⁸⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion Date (Month/Day/Year)	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Code V	(A) (D)	Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	Date Exercisable	Expiration Date	Title of Underlying Security (Instr. 3 and 4)	Amount or Number of Shares	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
1. As of June 9, 2024, Corebridge Financial, Inc. ("CRBG") ceased to be a controlled subsidiary of American International Group, Inc. ("AIG"). As a result, CRBG and AIG report beneficial ownership independently and AIG no longer reports beneficial ownership of securities held directly by CRBG and its subsidiaries.														
2. National Union Fire Insurance Company of Pittsburgh, PA ("National Union"), an indirectly wholly owned subsidiary of AIG, directly holds \$1,532,500.00 principal amount of the reported securities.														
3. National Union directly holds \$4,168,400.00 principal amount of the reported securities.														
4. National Union directly holds \$5,210,500.00 principal amount of the reported securities.														
5. Lexington Insurance Company ("Lexington"), an indirect wholly owned subsidiary of AIG, directly holds \$7,356,000.00 principal amount of the reported securities.														
6. American Home Assurance Company ("AHAC"), an indirect wholly owned subsidiary of AIG, Commerce and Industry Insurance Company ("Commerce"), an indirect wholly owned subsidiary of AIG, Lexington and National Union directly hold \$4,600,000.00 principal amount, \$500,000.00 principal amount, \$3,700,000.00 principal amount and \$3,700,000.00 principal amount of the reported securities, respectively.														
7. AHAC, Commerce, Lexington, National Union and American International Group UK Limited, an indirect wholly owned subsidiary of AIG, directly hold \$4,600,000.00 principal amount, \$500,000.00 principal amount, \$3,700,000.00 principal amount, \$3,700,000.00 principal amount and \$5,000,000.00 principal amount of the reported securities, respectively.														
8. AHAC directly holds \$6,000,000.00 principal amount of the reported securities.														
Remarks:														

Filed pursuant to Section 30(h) of the Investment Company Act of 1940.

/s/ Gregory Ruffa, Authorized
 Signatory of American International Group, Inc. 06/11/2024

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.
 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
 ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.
 Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.